


**1. MARKET DESCRIPTION :**

- DEMAND - STRONG FOR BOTH LEAF AND DUST CATEGORIES.
- LEVELS FOR THE BEST ASSAMS WERE BARELY STEADY AND WITNESSED SOME WITHDRAWALS IN THE DUST SEGMENT. GOOD/BETTER MEDIUM/MEDIUM ASSAMS SOLD AT FIRM RATES.
- NOMINAL WEIGHT OF DOOARS ESTATES AND BOUGHT LEAF WERE IRREGULAR AROUND LAST.
- LEVELS FOR DUST GRADE APPRECIATED WITH THE PROGRESS OF THE SALE.
- HUL AND TCPL WERE MAINSTAY WITH GOOD SUPPORT FROM WESTERN INDIA, EXPORTERS AND LOCAL TRADERS.
- TO DATE THE DUST OUTLOT PERCENTAGE IS 21 IN COMPARISON TO 33 FOR THE SAME PERIOD LAST YEAR.

**2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )**

|       | 2024-25   |           |       | 2023-24   |           |       | UPTO SALE - 36 |         |         |
|-------|-----------|-----------|-------|-----------|-----------|-------|----------------|---------|---------|
|       | SALE - 36 | SALE - 35 | +/-   | SALE - 36 | SALE - 35 | +/-   | 2024-25        | 2023-24 | 2022-23 |
| CTC   | 280.34    | 283.94    | -3.60 | 215.41    | 215.34    | 0.06  | 270.83         | 219.58  | 234.29  |
| DUST  | 304.97    | 305.46    | -0.48 | 221.11    | 221.76    | -0.65 | 294.11         | 232.11  | 256.10  |
| TOTAL | 290.34    | 292.66    | -2.32 | 217.32    | 217.46    | -0.14 | 279.64         | 223.32  | 240.34  |

**3. QUANTITY OFFERED AND SOLD IN SALE - 36 (IN LAKH KGS)**

|       | OFFERED | SOLD  | OUT% | OUT% UPTO SALE NO - 36 |         |         |         |
|-------|---------|-------|------|------------------------|---------|---------|---------|
|       |         |       |      | S-36 2023-24           | 2024-25 | 2023-24 | 2022-23 |
| CTC   | 19.38   | 16.46 | 15   | 25                     | 20      | 28      | 30      |
| DUST  | 13.17   | 11.26 | 15   | 33                     | 21      | 33      | 26      |
| TOTAL | 32.55   | 27.72 | 15   | 28                     | 20      | 30      | 29      |

**4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST ( ₹ )**

|                   | BROKENS | FANNINGS | DUST   | SECONDARIES |        |
|-------------------|---------|----------|--------|-------------|--------|
|                   |         |          |        | LEAF        | DUST   |
| SALE - 36/2024-25 | 289.82  | 272.20   | 323.01 | 232.75      | 230.04 |
| SALE - 35/2024-25 | 292.04  | 285.25   | 325.43 | 231.32      | 232.80 |
| SALE - 36/2023-24 | 225.27  | 210.73   | 237.95 | 157.03      | 156.57 |

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST**

|                        | BROKENS | FANNINGS | DUST | SECONDARIES |      |
|------------------------|---------|----------|------|-------------|------|
|                        |         |          |      | LEAF        | DUST |
| OFFERED - S-36/2024-25 | 40.0    | 14.1     | 32.5 | 5.4         | 7.9  |
| SOLD - S-36/2024-25    | 40.1    | 13.6     | 32.7 | 5.7         | 7.9  |

**6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)**

| RANGE                                       | 2024-25   |           | UPTO SALE - 36 |         |         |
|---|-----------|-----------|----------------|---------|---------|
|   | SALE - 36 | SALE - 35 | 2024-25        | 2023-24 | 2022-23 |
| A. % OF TEA SELLING ABOVE ₹ 400.00          | 6.1       | 7.6       | 8.4            | 2.1     | 2.9     |
| B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99 | 4.3       | 3.6       | 4.4            | 0.8     | 1.8     |
| C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99 | 4.7       | 6.9       | 6.2            | 1.3     | 3.1     |
| D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99 | 11.7      | 10.6      | 8.3            | 1.8     | 5.2     |
| E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99 | 11.8      | 13.4      | 9.0            | 2.9     | 7.2     |
| F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99 | 15.2      | 10.6      | 9.8            | 6.0     | 10.0    |
| G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 7.4       | 7.9       | 6.4            | 7.8     | 6.4     |
| H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 5.8       | 6.6       | 6.3            | 9.2     | 6.7     |
| I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 7.4       | 6.8       | 6.9            | 10.6    | 7.2     |
| J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 6.0       | 6.9       | 6.5            | 10.1    | 6.5     |
| K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 6.6       | 5.9       | 7.1            | 9.7     | 7.1     |
| L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 4.0       | 5.1       | 5.1            | 7.4     | 7.4     |
| M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 6.7       | 6.3       | 5.5            | 7.7     | 8.4     |
| N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 2.1       | 1.7       | 4.3            | 7.7     | 6.9     |
| O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99 | 0.1       | 0.1       | 4.2            | 6.4     | 5.9     |
| P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99 | 0.0       | 0.0       | 1.5            | 7.4     | 5.4     |
| Q. % OF TEA SELLING BELOW ₹ 100.00          | 0.0       | 0.0       | 0.1            | 1.1     | 1.9     |

**7. FUTURE OFFERINGS (IN PACKAGES)**

|          | 2024-25         |        |         | 2023-24         |        |         | +/-     |
|----------|-----------------|--------|---------|-----------------|--------|---------|---------|
|          | CLOSING DATE    | FOR    | UPTO    | CLOSING DATE    | FOR    | UPTO    |         |
| KOL S/38 | August 31, 2024 | 116820 | 1412707 | August 31, 2023 | 115409 | 1817476 | -404769 |
| GUW S/38 | August 30, 2024 | 188794 | 2465269 | August 30, 2023 | 171870 | 2372053 | 93216   |
| SLG S/38 | August 31, 2024 | 138035 | 2187269 | August 30, 2023 | 145689 | 2639455 | -452186 |

**KOLKATA PRICE RANGE SALE 14 - 36**

**ASSAM ESTATE**

| Price Range                                 | 2024-25 | 2023-24 | 2022-23 |
|---|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 400.00          | 12.5    | 3.4     | 4.9     |
| B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99 | 6.5     | 1.3     | 3.0     |
| C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99 | 9.0     | 2.1     | 5.2     |
| D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99 | 12.0    | 2.9     | 8.6     |
| E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99 | 12.8    | 4.4     | 11.7    |
| F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99 | 13.5    | 9.2     | 15.2    |
| G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 8.2     | 11.7    | 9.0     |
| H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 7.2     | 13.3    | 9.0     |
| I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 6.5     | 15.1    | 7.4     |
| J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 4.5     | 12.7    | 5.6     |
| K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 3.5     | 9.6     | 5.8     |
| L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 1.5     | 4.9     | 4.7     |
| M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 1.2     | 4.1     | 4.2     |
| N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 0.6     | 2.9     | 3.6     |
| O. % OF TEA SELLING BELOW ₹ 140.00          | 0.4     | 2.4     | 2.1     |

**ASSAM BLF**

| Price Range                                 | 2024-25 | 2023-24 | 2022-23 |
|---|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 300.00          | 3.0     | 0.5     | 2.0     |
| B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 2.5     | 0.6     | 2.1     |
| C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 5.1     | 1.8     | 4.3     |
| D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 8.0     | 3.6     | 10.8    |
| E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 13.2    | 6.8     | 11.8    |
| F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 20.3    | 12.5    | 11.4    |
| G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 17.7    | 15.0    | 15.2    |
| H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 13.7    | 21.4    | 18.4    |
| I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 10.5    | 26.9    | 13.9    |
| J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99 | 4.6     | 9.0     | 6.8     |
| K. % OF TEA SELLING BELOW ₹ 120.00          | 1.5     | 2.1     | 3.1     |

**DOOARS/TERAI ESTATE**

| Price Range                                 | 2024-25 | 2023-24 | 2022-23 |
|---|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 380.00          | 1.0     | 0.0     | 0.7     |
| B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99 | 1.9     | 0.1     | 0.8     |
| C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99 | 2.7     | 0.9     | 1.0     |
| D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99 | 8.2     | 2.4     | 4.2     |
| E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99 | 18.3    | 5.8     | 12.2    |
| F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 21.4    | 9.7     | 13.5    |
| G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 18.9    | 12.2    | 12.3    |
| H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 9.5     | 16.1    | 17.1    |
| I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 7.1     | 18.2    | 15.0    |
| J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 3.3     | 15.8    | 9.4     |
| K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 3.2     | 8.8     | 6.5     |
| L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 1.5     | 6.7     | 3.6     |
| M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 2.0     | 2.5     | 1.6     |
| N. % OF TEA SELLING BELOW ₹ 140.00          | 0.9     | 0.7     | 2.3     |

**DOOARS/TERAI BLF**

| Price Range                                 | 2024-25 | 2023-24 | 2022-23 |
|---|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 250.00          | 1.9     | 0.1     | 0.2     |
| B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99 | 3.3     | 0.5     | 0.5     |
| C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99 | 6.2     | 1.6     | 2.3     |
| D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99 | 8.3     | 2.7     | 5.8     |
| E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99 | 15.4    | 3.9     | 9.8     |
| F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99 | 20.1    | 7.5     | 11.1    |
| G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99 | 22.5    | 16.6    | 19.0    |
| H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99 | 20.1    | 41.9    | 27.9    |
| I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99  | 2.1     | 24.8    | 21.0    |
| J. % OF TEA SELLING BELOW ₹ 90.00           | 0.2     | 0.5     | 2.5     |

**CACHAR/TRIPURA**

| Price Range                                 | 2024-25 | 2023-24 | 2022-23 |
|---|---------|---------|---------|
| A. % OF TEA SELLING ABOVE ₹ 340.00          | 4.1     | 0.1     | 0.5     |
| B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99 | 2.7     | 0.4     | 1.2     |
| C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99 | 3.3     | 1.3     | 3.8     |
| D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99 | 3.1     | 2.0     | 3.2     |
| E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99 | 6.6     | 3.8     | 4.1     |
| F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99 | 14.6    | 3.7     | 8.8     |
| G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99 | 17.0    | 8.0     | 11.9    |
| H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99 | 23.1    | 16.4    | 13.4    |
| I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99 | 13.0    | 22.3    | 15.1    |
| J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99 | 7.8     | 19.6    | 21.0    |
| K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99 | 3.7     | 12.5    | 10.6    |
| L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99 | 0.6     | 7.5     | 4.5     |
| M. % OF TEA SELLING BELOW ₹ 120.00          | 0.3     | 2.4     | 1.9     |